



# MARINE MAMMAL CARE CENTER LOS ANGELES

## INJURED SEA LIONS DON'T HAVE HEALTH INSURANCE



**Fundraising & Development**  
555 W. 5th Street, 35th Floor  
Los Angeles, CA 90013  
development@marinemammalcare.org

MMCCLA.ORG  
(310) 548-5677  
A 501(c)(3) Tax Exempt  
Organization  
EIN 47-5249182

**Hospital & Visitor Center**  
3601 S. Gaffey #8  
San Pedro, CA 90731  
info@marinemammalcare.org

## INSTRUCTIONS FOR DONATING STOCKS/BONDS

December 2018

Dear Prospective Donor of Stocks/Bonds,

Thank you very much for considering a donation of stock to benefit Marine Mammal Care Center Los Angeles.

We accept donations of stocks or bonds through our fund at California Community Foundation (CCF), which sells stocks/bonds and deposits net sale proceeds into our Sea Lion Hospital Sustainability Fund I (V412). California Community Foundation will provide you with a donor acknowledgement letter.

Please find attached a sample letter you can fill out and deliver to your broker or wealth manager. The four steps to complete the donation of stocks/bonds are:

- (1) Prepare and deliver a letter to your broker or wealth manager (*see sample letter*)
- (2) Send a copy of the letter to CCF using ONE of the following methods

(a) Street Address: Investment Director  
California Community Foundation  
**221 S. Figueroa, Suite 400**  
**Los Angeles, CA 90012**

(b) Email Address: Agnes Luansing  
(**aluansing[at]calfund.org**)

(c) Facsimile: Agnes Luansing  
**(213)622-2969**

- (3) Follow up with your broker/wealth manager to confirm the stock was transferred to CCF
- (4) Look for the donor acknowledgment letter from CCF
- (5) Contact CCF by phone if you have additional questions:
  - \* Anabel Giron, Investments Director
  - \* **(213)452-6234**

On behalf of our seal and sea lion patients, thank you very much!

Sincerely,

Development Team  
MMCC Los Angeles

**Sample Letter for  
ELECTRONIC TRANSFER OF STOCKS AND BONDS**

Date

Broker Name  
Firm  
Address

RE: Gift of Stock or Bonds to California Community Foundation  
• *For the benefit of Marine Mammal Care Center Los Angeles,  
Sea Lion Hospital Sustainability Fund I (V412)*

Dear *(Broker/Wealth Manager)*:

This letter constitutes my direction to you to transfer the following shares of stock or bonds from my account number to the California Community Foundation's Charles Schwab account number 2035-9907 via DTC number 0164.

	<b>Number &amp; Classification of Shares</b>	<b>Company</b>
(1)		
(2)		
(3)		

I intend this transfer to be an irrevocable gift to the California Community Foundation for the benefit of Marine Mammal Care Center Los Angeles and its Sea Lion Hospital Sustainability Fund I (V412).

Please expedite this transfer and advise me when it is complete.

Very truly yours,

*(Donor's name & signature)*